

SERENADE INVESTMENT CORPORATION SA

société anonyme

**15, boulevard F.W. Raiffeisen
L-2411 Luxembourg
R.C.S. Luxembourg: B 169.602**

NOTICE OF REDEMPTION

To: Société de la Bourse de Luxembourg, *société anonyme*
35A Boulevard Joseph II
L-1840 Luxembourg

Luxembourg, 11 August 2022

Dear Sirs,

Serenade Investment Corporation SA (the Issuer)

Series 2015-32 USD 5,563,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387446 (the 2015-32 Notes)

Series 2015-30 USD 5,610,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273371879 (the 2015-30 Notes)

Series 2015-22 USD 11,508,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278921991 (the 2015-22 Notes)

Series 2015-15 USD 5,314,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967321 (the 2015-15 Notes)

Series 2015-41 USD 3,444,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387362 (the 2015-41 Notes)

Series 2018-04 USD 33,919,953 Limited Recourse Secured Fixed Rate Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273364312 (the 2018-04 Notes)

Series 2015-33 AUD 7,296,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375433 (the 2015-33 Notes)

Series 2017-03 USD 1,870,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273385408 (the 2017-03 Notes)

Series 2018-05 AUD 15,545,993 Limited Recourse Secured Fixed Rate Notes due June 2023 issued pursuant to the Secured Note Programme - ISIN: XS1273370806 (the 2018-05 Notes)

Series 2015-24 NZD 15,234,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278925554 (the 2015-24 Notes)

Series 2016-54 USD 2,840,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme – ISIN: XS1273388923 (the 2016-54 Notes)

Series 2016-57 USD 1,101,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273376670 (the 2016-57 Notes)

Series 2017-23 Class 1 USD 1,396,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273375946 (the 2017-23 Class 1 Notes)

Series 2015-29 AUD 13,446,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273377306 (the 2015-29 Notes)

Series 2015-16 AUD 19,503,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967834 (the 2015-16 Notes)

Series 2015-34 NZD 6,043,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375193 (the 2015-34 Notes)

Series 2017-23 Class 6 USD 2,599,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273377132 (the 2017-23 Class 6 Notes)

Series 2016-45 NZD 3,880,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273387289 (the 2016-45 Notes)

wishes to announce the redemption of notes in an amount of (i) USD 2,682,000 of the above outstanding 2015-32 Notes; (ii) USD 2,097,000 of the above outstanding the 2015-30 Notes; (iii) USD 1,080,000 of the above outstanding 2015-22 Notes; (iv) USD 1,075,000 of the above outstanding 2015-15 Notes; (v) USD 872,000 of the above outstanding 2015-41 Notes; (vi) USD 450,573 of the above outstanding 2018-04; (vii) AUD 330,000 of the above outstanding 2015-33 Notes; (viii) USD 243,000 of the above outstanding 2017-03 Notes; (ix) AUD 206,691 of the above outstanding 2018-05 Notes; (x) NZD 189,000 of the above outstanding 2015-24 Notes; (xi) USD 158,000 of the above outstanding 2016-54 Notes; (xii) USD 148,000 of the above outstanding 2016-57 Notes; (xiii) USD 145,000 of the above outstanding 2017-23 Class 1 Notes; (xiv) AUD 137,000 of the above outstanding 2015-29 Notes; (xv) AUD 120,000 of the above outstanding 2015-16 Notes; (xvi) NZD 95,000 of the above outstanding 2015-34 Notes; (xvii) USD 73,000 of the above outstanding 2017-23 Class 6 Notes; and (xviii) NZD 69,000 of the above outstanding 2016-45 Notes on 17 August 2022 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer.

Yours faithfully,

SERENADE INVESTMENT CORPORATION SA

(acting in respect of its 2015-32 Compartment, 2015-30 Compartment, 2015-22 Compartment, 2015-15 Compartment, 2015-41 Compartment, 2018-04 Compartment, 2015-33 Compartment, 2017-03 Compartment, 2018-05 Compartment, 2015-24 Compartment, 2016-54 Compartment, 2016-57 Compartment, 2017-23 Class 1 Compartment, 2015-29 Compartment, 2015-16 Compartment, 2015-34 Compartment, 2017-23 Class 6 Compartment and 2016-45 Compartment).



By: Lukasz Malecki
Title: Director



By: Stefan Schmitz
Title: Director

